
Alliance Data Systems Completes \$400 Million Notes Offering

Date: 11/20/12

Cahill represented J.P. Morgan, BofA Merrill Lynch, RBC Capital Markets, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$400,000,000 aggregate principal amount of 5.25% Senior Notes due 2017 by Alliance Data Systems Corporation. Proceeds from the offering will be used in connection with to fund in part its previously announced pending acquisition and for general corporate purposes.

Attorneys

- James J. Clark
- Meghan McDermott