

---

## **E\*TRADE Completes \$1.3 Billion Public Offering**

**Date:** 11/05/12

Cahill represented the joint book-running managers in connection with the \$1,305,000,000 public offering comprised of \$505,000,000 aggregate principal amount of 6% Senior Notes due 2017 and \$800,000,000 aggregate principal amount of 6.375% Senior Notes due 2019 by E\*TRADE Financial Corporation. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

---

### **Attorneys**

- James J. Clark
- Darren Silver