

CAHILL

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AmSurg Corp. Completes \$250 Million Notes Offering

Date: 11/20/12

Cahill represented SunTrust Robinson Humphrey, BofA Merrill Lynch, Citigroup, J.P. Morgan and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$250,000,000 aggregate principal amount of 5.625% Senior Notes due 2020 by AmSurg Corp. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Noah B. Newitz
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