
Cahill Represents BofA Merrill Lynch in Notes Offering by Ainsworth Lumber

Date: 11/27/12

Cahill represented BofA Merrill Lynch as sole book-running manager and BMO Capital Markets, CIBC, HSBC, RBC Capital Markets, Scotiabank, and TD Securities as co-managers in connection with the Rule 144A/Reg S offering of \$350,000,000 aggregate principal amount of 7.5% Senior Secured Notes due 2017 by Ainsworth Lumber Co. Ltd., a Canadian company. Proceeds from the offering and a concurrent rights offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Geoffrey E. Liebmann
- Ariel Goldman
- Natasha Williams Goddard