
Thompson Creek Metals Company Completes \$350 Million Notes Offering

Date: 11/27/12

Cahill represented Deutsche Bank Securities as sole book running manager and the co-managers in connection with the public offering of \$350,000,000 aggregate principal amount of 9.75% Senior Secured First Priority Notes due 2017 by Thompson Creek Metals Company Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- William M. Hartnett