

FleetPride Completes Acquisition Financing

Date: 11/19/12

Cahill represented Bank of America, N.A., as administrative agent and collateral agent, and the lead arrangers in connection with a \$175,000,000 asset-based revolving credit facility for FPC Holdings, Inc., an affiliate of truck and trailer parts supplier FleetPride, Inc. Cahill also represented Deutsche Bank Trust Company Americas, as administrative agent and collateral agent, and the lead arrangers in connection with the \$425,000,000 first lien term loan credit facility and \$200,000,000 second lien term loan facility for FPC Holdings, Inc. Proceeds from the loans were used in connection with the acquisition of FleetPride, Inc. by private investment firm TPG Capital.

Attorneys

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