

APX Group Completes Acquisition Financing

Date: 11/16/12

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A/Reg S offering of \$925,000,000 aggregate principal amount of 6.375% Senior Secured Notes due 2019 and \$380,000,000 aggregate principal amount of 8.75% Senior Notes due 2020 by APX Group, Inc., a home security company. Proceeds from the offering were used in connection with the acquisition of Vivint, a subsidiary of APX by The Blackstone Group.

Cahill also represented the administrative agent and lead arrangers in connection with the \$200,000,000 revolving credit facility for APX Group, Inc. Proceeds were also used in connection with the acquisition.

Attorneys

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