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MMM Holdings Completes \$505 Million Credit Facility

Date: 12/12/12

Cahill represented Bank of America as administrative agent and Bank of America, Citigroup and Jefferies as lead arrangers in connection with a \$475,000,000 Term B loan and \$30,000,000 revolving credit facility for MMM Holdings, Inc. and MSO of Puerto Rico, Inc. Proceeds from the facility will be used to pay a dividend and to refinance existing indebtedness.

Attorney

- Jonathan J. Frankel

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