

CCO Holdings Completes \$1 Billion Senior Notes Offering

Date: 12/17/12

Cahill represented Deutsche Bank, BofA Merrill Lynch, Citigroup, Credit Suisse, UBS, J.P. Morgan, Barclays and Morgan Stanley as joint book-running managers and the co-managers in connection with the public offering of \$1,000,000,000 aggregate principal amount of 5.125% Senior Notes due 2023 by CCO Holdings, LLC and CCO Holdings Capital Corp.