

---

## **Cahill Represents Barclays in \$460 Million First and Second Lien Credit Facilities for Grocery Outlet**

**Date:** 12/17/12

Cahill represented Barclays as collateral agent and Barclays, UBS and Credit Suisse as lead arrangers in connection with a \$315,000,000 First Lien Term Loan, a \$30,000,000 revolving credit facility and a \$115,000,000 Second Lien Term Loan for Grocery Outlet Inc. Proceeds from the facilities will be used for general corporate purposes, to pay a dividend and to refinance existing indebtedness.

---

### **Attorneys**

- Timothy B. Howell
- Jonathan A. Schaffzin
- Shana G. Hamilton