

Cahill Represents Initial Purchasers in Senior Notes Offering for Magnum Hunter

Date: 12/18/12

Cahill represented Citigroup and BMO Capital Markets as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$150,000,000 aggregate principal amount of 9.75% Senior Notes due 2020 by Magnum Hunter Resources Corporation.

Attorney

Patrick Gordon