
Cahill Represents Underwriters in \$1.25 Billion Public Offering by MGM Resorts International

Date: 12/20/12

Cahill represented Barclays and J.P. Morgan as joint physical book-running managers, BofA Merrill Lynch, Deutsche Bank Securities, BNP Paribas, RBS, Citigroup, Credit Agricole, CIB, and SMBC Nikko as joint book-running managers and the co-managers in connection with the public offering of \$1,250,000,000 aggregate principal amount of 6.625% Senior Notes due 2021 by MGM Resorts International. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Jonathan A. Schaffzin
- Joshua D. Goldberg