

Igloo Holdings Completes \$350 Million Senior PIK Toggle Notes Offering

Date: 12/18/12

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A/Reg S offering of \$350,000,000 aggregate principal amount of 8.25%/9% Senior PIK Toggle Notes offering by Igloo Holdings Corporation. Proceeds from the offering will be used to payout a dividend.

Attorneys

- Stuart Downing
- Jonathan A. Schaffzin
- Christopher W. Clement