

## **Igloo Holdings Completes \$350 Million Senior PIK Toggle Notes Offering**

**Date: 12/18/12**

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A/Reg S offering of \$350,000,000 aggregate principal amount of 8.25%/9% Senior PIK Toggle Notes offering by Igloo Holdings Corporation. Proceeds from the offering will be used to payout a dividend.

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### **Attorneys**

- Stuart Downing
- Christopher W. Clement