

## Graphic Packaging Completes \$129 Million Common Stock Offering

Date: 12/18/12

Cahill represented the underwriters in connection with the public offering by Graphic Packaging Holding Company (NYSE: GPK), valued at \$129,777,500. The offering made available 21,275,000 shares of common stock, including the exercise of the underwriter's over-allotment option. The proceeds will be used for general corporate purposes.

### Attorneys

- William J. Miller
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP