
EPE Holdco Completes \$350 Million Senior PIK Toggle Notes

Date: 12/21/12

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 8.125%/8.875% Senior PIK Toggle Notes due 2017 by EPE Holdings LLC and EP Energy BondCO. Inc. Proceeds from the offering will be used to pay-out a dividend.

Attorney

- William M. Hartnett