Cahill Represents Morgan Stanley in Acquisition Financing for Ascensus

Date: 12/21/12

Cahill represented Morgan Stanley in connection with the $185,000,000 credit facility comprised of a $175,000,000 Term B loan and a $10,000,000 revolving credit facility by Ascensus, Inc., a leading retirement plan solutions provider. Proceeds from the facility will be used in connection with the acquisition of ExpertPlan as well as for general corporate purposes and to pay a dividend.