Cahill Represents Underwriters in Common Stock Offering by Headwaters

Date: 12/24/12

Cahill represented Deutsche Bank Securities and Stifel Nicolaus Weisel as joint book-running managers and Canaccord Genuity, Wedbush Securities, and Avondale Partners as co-managers in connection with the public offering by Headwaters Incorporated (NYSE: HW), valued at $78,372,500.00. The offering made available 11,500,000 shares of common stock, including the exercise of the underwriters' over-allotment option.

Attorney

- John A. Tripodoro