
Cahill Represents Financing Sources in Notes Offering and Amended Credit Facility for Avaya

Date: 12/21/12

Cahill represented Citi, Credit Suisse, Deutsche Bank Securities, J.P. Morgan and Morgan Stanley as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$290,000,000 aggregate principal amount of 9% Senior Secured Notes due 2019 by Avaya Inc., a global leader in business communications.

Cahill also represented Citi as administrative agent and Citi, Deutsche Bank, J.P. Morgan and Morgan Stanley as lead arrangers in connection with an amendment and restatement of Avaya's cash flow credit facility that among other items included a \$563,213,323.01 term loan with a newly extended maturity.

Attorney

- Jonathan J. Frankel