
Cahill Represents Initial Purchasers in \$950 Million Notes Offering by HD Supply

Date: 01/16/13

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$950,000,000 aggregate principal amount of 10.5% Senior Subordinated Notes due 2021 by HD Supply, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher