Cahill Represents Dealer Mangers in Tender Offer and Consent Solicitation by MGM

Date: 01/07/13

Cahill represented J.P. Morgan, Barclays, BofA Merrill Lynch, Citi, Deutsche Bank Securities, BNP PARIBAS, and RBS as joint dealer managers and solicitation agents in connection with the tender offer and consent solicitation for any and all of MGM Resorts International's $750,000,000 outstanding principal amount of 13% Senior Secured Notes due 2013, $650,000,000 outstanding principal amount of 10.375% Senior Secured Notes due 2014, $850,000,000 outstanding principal amount of 11.125% Senior Secured Notes due 2017, and $845,000,000 outstanding principal amount of 9% Senior Secured Notes due 2020.

Attorneys

- James J. Clark
- Joshua D. Goldberg