

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

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Cahill Represents Underwriters in \$2.95 Billion Public Offering by Comcast

Date: 01/15/13

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$2,950,000,000 comprised of \$750,000,000 aggregate principal amount 2.85% Notes due 2023, \$1,700,000,000 aggregate principal amount of 4.25% Notes due 2033, and \$500,000,000 aggregate principal amount of 4.5% Notes due 2043 by Comcast Corporation. Proceeds from the offering will be used for general corporate purposes.

Attorney

- Michael W. Reddy

CAHILL GORDON & REINDEL LLP