Cahill Represents Initial Purchasers in $275 Million Notes Offering by Atlas Resource Partners

Date: 01/23/13

Cahill represented J.P. Morgan, Citigroup, Wells Fargo Securities, Deutsche Bank Securities, and BofA Merrill Lynch as joint book-running managers and the co-managers in connection with the Rule 144A offering of $275,000,000 aggregate principal amount of 7.75% Senior Notes due 2021 by Atlas Energy Holdings Operating Company, LLC and Atlas Resource Finance Corporation, subsidiaries of Atlas Resource Partners L.P.

Attorney

- Ted B. Lacey