

Trinseo Materials Completes \$1.325 Billion Notes Offering

Date: 01/29/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$1,325,000,000 aggregate principal amount of 8.75% Senior Secured Notes due 2019 by Trinseo Materials Operating S.C.A. and Trinseo Material Finance, Inc., a leading materials company engaged in the manufacture and marketing of standard, specialty and customized emulsion polymers and plastics. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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