

Cahill Represents Financing Sources in Acquisition of Eagle Spinco by Georgia Gulf Corp.

Date: 01/28/13

Cahill represented Barclays, J.P. Morgan, RBC, and Wells Fargo as joint book-running managers in connection with the Rule 144A offering of \$688,000,000 aggregate principal amount of 4.625% Senior Notes due 2021 by Eagle Spinco Inc. Proceeds from the offering will be used in connection with a Reverse Morris Trust business combination between Eagle Spinco and Axiall Corporation (f/k/a Georgia Gulf Corporation).

Cahill also represented Barclays as administrative agent and J.P. Morgan, Wells Fargo and RBC as lead arrangers in connection with the \$279,000,000 Term Loan for Eagle Spinco Inc. Proceeds from the loan were also used in connection with the Reverse Morris Trust business combination between Eagle Spinco and Axiall Corporation (f/k/a Georgia Gulf Corporation).