
Cahill Represents Initial Purchasers in \$1.275 Billion Notes Offering by HD Supply

Date: 01/29/13

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$1,275,000,000 aggregate principal amount of 7.5% Senior Notes due 2020 by HD Supply, Inc. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Brian Kelleher
- Joshua M. Zelig