

Cahill Represents Financing Sources in €200 Million Notes Offering and €20 Million Credit Facility for Bitė

Date: 02/06/13

Cahill represented Deutsche Bank, as lead book-running manager, and the co-managers in connection with the Rule 144A offering of €200,000,000 aggregate principal amount of Senior Secured Floating Rate Notes due 2018 by Bite Finance International B.V. Cahill also represented Swedbank as lender and as administrative agent in the €20,000,000 senior revolving credit facility for UAB Bite Lietuva. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Sean Davis