

Cahill Represents Initial Purchasers in \$460 Million Notes Offering by GenCorp

Date: 01/28/13

Cahill represented the initial purchasers in connection with the Rule 144A offering of \$460,000,000 aggregate principal amount of 7.125% Second-Priority Senior Secured Notes due 2021 by GenCorp Inc. Proceeds from the offering will be used, in part, to fund the acquisition of United Technologies Corporation's Pratt & Whitney Rocketdyne business.

Attorneys

- Josiah M. Slotnick
- Javier Ortiz