
Cahill Represents Initial Purchasers in \$300 Million Notes Offering by NCL Corp.

Date: 02/06/13

Cahill represented the initial purchasers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 5% Senior Notes due 2018 by NCL Corporation Ltd. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Luis R. Penalver
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