

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in \$220 Million Notes Offering by Universal Hospital Services

Date: 02/12/13

Cahill represented Barclays, BofA Merrill Lynch and RBC Capital Markets as joint book-running managers and Wells Fargo Securities and PNC Capital Markets LLC as co-managers in connection with the Rule 144A offering of \$220,000,000 aggregate principal amount of 7.625% Second Lien Senior Secured Notes due 2020 by Universal Hospital Services, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- Timothy B. Howell
- Jonathan A. Schaffzin
- Oleg Rezy

CAHILL GORDON & REINDEL LLP