

## **Cahill Represents Initial Purchasers in \$220 Million Notes Offering by Universal Hospital Services**

**Date:** 02/12/13

Cahill represented Barclays, BofA Merrill Lynch and RBC Capital Markets as joint book-running managers and Wells Fargo Securities and PNC Capital Markets LLC as co-managers in connection with the Rule 144A offering of \$220,000,000 aggregate principal amount of 7.625% Second Lien Senior Secured Notes due 2020 by Universal Hospital Services, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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### **Attorneys**

- Timothy B. Howell
- Oleg Rezy