

Cahill Represents Initial Purchasers in \$350 Million Notes Offering by Burlington Coat Factory

Date: 02/20/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 9.00%/9.75% Senior Notes due 2018 by Burlington Holdings, LLC and Burlington Holdings Finance, Inc.

Attorneys

- William M. Hartnett
- Corey Wright
- Lisa Collier
- Joshua D. Goldberg
- Marc R. Lashbrook