
Cahill Represents Financing Sources in \$885 Million Credit Facility and \$500 Million Notes Offering for Cedar Fair

Date: 03/06/13

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities, UBS Securities and Wells Fargo Securities as lead arrangers in connection with the \$885,000,000 credit facility, comprised of a \$630,000,000 Term B loan facility and a \$255,000,000 revolving credit facility, for Cedar Fair, L.P. and its wholly owned subsidiaries Magnum Management Corporation and Canada's Wonderland Company.

Cahill also represented J.P. Morgan, UBS Investment Bank, and Wells Fargo Securities as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$500,000,000 aggregate principal amount of 5.25% Senior Notes due 2021 by Cedar Fair, L.P. and certain of its subsidiaries.

Attorneys

- Timothy B. Howell
- Daniel Anderson