
Cahill Represents Underwriters in \$1.25 Billion Public Offering for ILFC

Date: 03/11/13

Cahill represented Barclays, J.P. Morgan, Morgan Stanley, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the public offering of \$1,250,000,000 comprised of \$750,000,000 aggregate principal amount of 3.875% Senior Notes due 2018 and \$500,000,000 aggregate principal amount of 4.625% Senior Notes due 2021 by International Lease Finance Corporation. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- William J. Miller
- Daniel Anderson
- Joshua D. Goldberg