
Cahill Represents Underwriters in \$86.25 Million Convertible Senior Subordinated Notes Offering and Concurrent Common Stock Offering by M/I Homes, Inc.

Date: 03/11/13

Cahill represented Citigroup, J.P. Morgan and the other underwriters in connection with the registered offering of \$86.25 million of M/I Homes, Inc.'s 3.0% Convertible Senior Subordinated Notes due 2018 (which includes the full exercise of the underwriters' over-allotment option). Cahill also represented J.P. Morgan, Citigroup and the other underwriters in a concurrent public offering of 2,461,000 shares of M/I Homes, Inc.'s common stock (which includes the full exercise of the underwriters' over-allotment option).

Attorneys

- John J. Schuster
- Anthony K. Tama
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