
Cahill Represents Initial Purchasers in \$140 Million Notes Offering by Levi Strauss

Date: 03/14/13

Cahill represented BofA Merrill Lynch and J.P. Morgan as joint book-running managers and the co-managers in connection with Rule 144A offering of \$140,000,000 aggregate principal amount of 6.875% Senior Notes due 2022 by Levi Strauss & Co. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Joshua D. Goldberg