

Cahill Represents Initial Purchasers in \$350 Million Offering by Western Refining

Date: 03/25/13

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 6.25% Senior Notes due 2021 by Western Refining. Proceeds from the offering will be used refinance existing indebtedness.

Attorneys

- Stuart Downing
- Joshua D. Goldberg