
Cahill Represents Initial Purchasers in \$3.1 billion Financing for Buyout of H.J. Heinz

Date: 04/01/13

Cahill represented Wells Fargo Securities, J.P. Morgan, Barclays and Citigroup as joint book-running managers in connection with the Rule 144A/Reg S offering of \$3,100,000,000 aggregate principal amount of 4.25% Second Lien Senior Secured Notes due 2020 by Hawk Acquisition Sub. Inc., to be merged with and into H.J. Heinz Company. Proceeds from the offering will be used in connection with the leveraged buyout of H.J. Heinz by 3G Capital Partners Ltd. and Berkshire Hathaway Inc.

Attorneys

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