

Toll Brothers Completes \$300 Million Notes Offering

Date: 04/10/13

Cahill represented Citi, Deutsche Bank, RBS and SunTrust as joint book-running managers, and the other comanagers in connection with the public offering of \$300,000,000 4.375% Senior Notes due 2023 by Toll Brothers Finance Corp. guaranteed on a senior basis by Toll Brothers, Inc. and certain of its subsidiaries. The proceeds will be used for general corporate purposes.

Attorney

Timothy B. Howell