

Cahill Represents Arrangers of Cenvo Credit Agreements

Date: 04/16/13

Cahill represented Bank of America Merrill Lynch, Macquarie and Barclays as joint lead arrangers and Bank of America as administrative agent in connection with Cenvo Corporation's amended and restated \$360 million Term B Loan Facility and represented Bank of America Merrill Lynch, Wells Fargo, Barclays and General Electric Capital Corporation as joint lead arrangers and Bank of America as administrative agent in connection with Cenvo's new \$200 million Asset-Based Revolving Credit Agreement. The proceeds from the two credit facilities were used by Cenvo to refinance its existing senior secured Term B Loan and Revolving Credit Facility. Cenvo (NYSE: CVO), headquartered in Stamford, Connecticut, is a leading global provider of print and related resources, offering world-class solutions in the areas of custom labels, specialty packaging, envelopes, commercial print, content management and publisher solutions.

Attorneys

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