

Cahill Represents Initial Purchasers in \$500 Million Acquisition Financing by Hecla Mining Company

Date: 04/12/13

Cahill represented BofA Merrill Lynch and Scotiabank as joint book-running managers and ING as co-manager in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 6.875% Senior Notes due 2021 by Hecla Mining Company, the largest primary silver producer in the United States. Proceeds from the offering will be used in connection with the pending acquisition of Aurizon Mines Ltd., a leading gold producer with operations in Canada.

Attorneys

- James J. Clark
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