

CAHILL

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Cahill Represents Initial Purchasers in \$400 Million Notes Offering by Cogeco

Date: 04/23/13

Cahill represented BofA Merrill Lynch and Scotiabank as joint book-running managers and CIBC, BMO Capital Markets, National Bank of Canada Financial, Desjardins Securities, TD Securities, RBC Capital Markets, Citigroup, HSBC, and Mitsubishi UFJ Securities as co-managers in connection with the Rule 144A offering of \$400,000,000 aggregate principal amount of 4.875% Senior Notes due 2020 by Cogeco Cable Inc., a Canadian media and communications company. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

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