

Cahill Represents Lead Arrangers in Amended Credit Facility for Delta Air Lines

Date: 04/23/13

Cahill represented Barclays and the other lead arrangers in connection with the amendment of Delta Air Lines, Inc.'s \$1,097,250,000 Term B-1 Loan Facility, \$399,000,000 Term B-2 Loan Facility and \$450,000,000 Revolving Facility, pursuant to which the pricing of each of the term loan facilities was adjusted along with other technical amendments.

Attorney

Daniel Anderson