

Cahill Represents Initial Purchasers in \$165 Million Notes Offering by SSH Holdings

Date: 05/02/13

Cahill represented Wells Fargo Securities and Credit Suisse as joint book-running managers in connection with the Rule 144A offering of \$165,000,000 aggregate principal amount of 9.0%/9.75% Senior PIK Toggle Notes due 2018 by SSH Holdings, Inc., the parent of Spencer Gifts LLC and Spirit Halloween Superstores LLC.

Attorneys

- James J. Clark
- Michael W. Reddy