
Cahill Represents Initial Purchasers in \$600 Million Acquisition Financing by Regency Energy Partners

Date: 04/30/13

Cahill represented J.P. Morgan, BofA Merrill Lynch, Barclays, Citigroup, and Credit Suisse as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 4.5% Senior Notes due 2023 by Regency Energy Partners LP and Regency Energy Finance Corp. Proceeds from the offering will be used in connection with acquisition of Southern Union Gathering Company, LLC.

Attorney

- Natasha Williams Goddard