



Cahill Represents Initial Purchasers in \$100 Million Notes Offering by Associated Materials

Date: 05/01/13

Cahill represented Deutsche Bank Securities, UBS Investment Bank, SunTrust Robinson Humphrey, and Wells Fargo Securities as joint book-running managers in connection with the Rule 144A offering of \$100,000,000 aggregate principal amount of 9.125% Senior Secured Notes due 2017 by Associated Materials, LLC, a leading manufacturer and distributor of exterior residential building products. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Sean R. Tierney