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## Cahill Represents Initial Purchasers in \$400 Million Notes Offering for Erickson Air-Crane

**Date:** 05/02/13

Cahill represented Deutsche Bank Securities and Wells Fargo Securities as joint book-running managers and Stifel Nicolaus and Imperial Capital as co-managers in connection with the Rule 144A offering of \$400,000,000 aggregate principal amount of 8.25% Second Priority Senior Secured Notes due 2020 by Erickson Air-Crane Incorporated, an aircraft operating and remanufacturing company based in Portland, Oregon. Proceeds from the offering will be used in connection with the acquisition of Evergreen Helicopters, Inc. and the proposed acquisition of Air Amazonia Servicos Aereos Ltda., as well as to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- Timothy B. Howell
- Ariel Goldman