

Cahill Represents Initial Purchasers in \$600 Million Notes Offering by Resolute Forest Products

Date: 05/08/13

Cahill represented BofA Merrill Lynch, Citigroup and BMO Capital Markets, as joint book-running managers, and Barclays, J.P. Morgan, and Wells Fargo Securities, as co-managers, in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 5.875% Senior Notes due 2023 by Resolute Forest Products Inc., a global leader in the forest products industry. Proceeds from the offering will be used to repay Resolute Forest Product's outstanding 10.25% senior secured notes due 2018.

Attorneys

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