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## Cahill Represents Initial Purchasers in \$600 Million Notes Offering by LKQ Corp.

**Date: 05/09/13**

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, RBS, and Mitsubishi UFJ Securities, as joint book-running managers, and the co-managers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 4.75% Senior Notes due 2023 by LKQ Corporation, a leading provider of alternate vehicle collision replacement products and recycled transmissions and remanufactured engines. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- James J. Clark
- Noah B. Newitz
- Joshua D. Goldberg