

Cahill Represents Initial Purchasers in \$225 Million Notes Offering by CompuCom

Date: 05/09/13

Cahill represented J.P. Morgan, Citigroup, BMO Capital Markets, Jefferies, and SMBC Nikko as joint book-running managers in connection with the Rule 144A offering of \$225,000,000 aggregate principal amount of 7% Senior Notes due 2021 by CompuCom Systems, Inc., a provider of information technology consulting, integration, and outsourcing services. Proceeds from the offering were used in connection with the buyout of CompuCom by Thomas H. Lee Partners as well as to refinance existing indebtedness.