

Cahill Represents Initial Purchasers in \$220 Million Convertible Notes Offering by VIVUS

Date: 05/21/13

Cahill represented Deutsche Bank Securities, as sole book-running manager, and the co-managers in connection with the Rule 144A offering of \$220,000,000 aggregate principal amount of 4.50% Convertible Senior Notes due 2020 by VIVUS, Inc., a specialty pharmaceutical company. Proceeds from the offering will be used for continued commercialization and development and general corporate purposes.

Attorney

Geoffrey E. Liebmann