

Cahill Represents Initial Purchasers in \$2.5 Billion Notes Offering by GM Financial

Date: 05/14/13

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$2,500,000,000, comprised of: \$1,000,000,000 aggregate principal amount of 2.75% Senior Notes due 2016, \$750,000,000 aggregate principal amount of 3.25% Senior Notes due 2018, and \$750,000,000 aggregate principal amount of 4.25% Senior Notes due 2023 by General Motors Financial, Inc. Proceeds from the offering will be used to fund a portion of the acquisition of the international auto finance and financial services businesses of Ally Financial Inc., to repay certain indebtedness and for general working capital purposes.

Attorneys

- James J. Clark
- Corey Wright
- Ross Sturman